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Treasury Department Releases Final Transfer for Value Regulations

Late Friday, the Treasury Department issued final regulations regarding reportable policy sales stemming from changes in the Tax Cuts and Jobs Act (TCJA).

We are still reviewing the final regulations, however, it is clear that Treasury was responsive to AALU feedback about the effective date of the regulations. These regulations may be applied to transactions that occurred after December 31, 2017.

[View full text of the final regulations](#)

[View AALU's analysis of the proposed regulations](#)

For any questions, contact [Armstrong Robinson](#), 202-772-2493.

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