



# WRNewswire

An AALU Washington Report

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With the DOL revising its fiduciary rule, the SEC planning to propose a uniform standard of care, and an uptick in fiduciary proposals at the state level, there is a lot going on in the regulatory space. AALU continues to work to prevent regulatory agencies from promulgating rules that will make it harder for advisors and life insurance professionals to serve their clients.

We wanted to remind members of the current DOL fiduciary standard, so we are reissuing our description of the DOL Transitional Fiduciary Rule that is in effect until July 1, 2019. As you recall, the transitional rule was originally in place from June 9, 2017-December 31, 2017, but it was extended for 18 months last November.

### Current DOL Transitional Rule

### DOL Transitional Rule: Before & After Comparisons

Look for our next *NewsWire* on the proposed fiduciary rule in New York State. AALU is working with our industry partners to coordinate strategy and response on this proposal, and will keep the membership informed of ongoing developments.

### Drinker Biddle Summary of NY Fiduciary Rule

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